

Plan Ahead & Protect Yourself Legal Series for Seniors

Transfer on Death Designation Affidavit for a Titled Vehicle

The titled owner of a car, boat, or outboard motor can name one or more beneficiaries

What are the benefits?

The owner keeps all the rights of ownership while they are alive. For example, the owner may:

- Sell or transfer ownership, OR
- Remove or change the beneficiary by filing a new title.

A beneficiary has no right to the property while the owner is alive. For example:

- The beneficiary cannot: transfer, encumber, or give away their interest.
- A beneficiary's bankruptcy, debt collection, or divorce does not involve the property.

The titled vehicle passes to the beneficiary without involving Probate Court.

Ownership is changed with the County Title Department.



What it does NOT do...

- Reduce the owner's countable assets for Medicaid eligibility. Seek advice from an attorney for possible exceptions.
- Avoid estate tax.
- Protect the asset from the owner's creditors. Secured loans follow the property.
- Avoid conflict among beneficiaries after the owner's death.



Legal Aid of Western Ohio, Inc. is a non-profit law firm serving the civil legal needs of western Ohio's low-income individuals, families and seniors. This information is not legal advice. It is general information. It is not a substitute for talking with a lawyer about your situation. You may still need help from a lawyer. Find videos, forms, helpful links and more at www.legalaidline.org. Last updated September 2022









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I want to do a Transfer on Death Designation Affidavit for my car. Now what?



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or outpo

VIN/HP

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idual whose motor vehicle lie of Title to designate/ver			shows sole ownership i	nay make an application
	PRINTED NAME			
and motor described in the	a form, do designatamen	iove the following benefic	aries for this property.	
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	MODEL		BODY TYPE	

1. Gather needed information.

- Your original vehicle title
 - Your beneficiary's:
 - Name
 - Social Security Number
 - Date of Birth

2. Complete the Affidavit to Designate a Beneficiary (form BMV 3811).

Only sign before a Notary Public.

Take an Ohio photo I.D.

- Your bank may have a Notary at no cost.
- Your local Title Office will have a Notary for a small fee.

3. File it.

Ask the County Title Office:

- ✓ How much will it cost?
- ✓ Where should I go?
- \checkmark What are your hours?

Take to any Ohio Title Office with:

- Your original title
- An Ohio photo I.D.
- \$ to pay the filing fee.

A new title will list the beneficiary.

Take a Tip Select the most

workable way, but one which involves as little risk as possible!



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